

# **TPI COMPOSITES, INC**

FORM D (Small Company Offering and Sale of Securities Without Registration)

### Filed 11/24/09

Address	8501 N SCOTTSDALE ROAD
	GAINEY CENTER II, SUITE 100
	SCOTTSDALE, AZ, 85253
Telephone	480-305-8910
CIK	0001455684
Symbol	TPIC
SIC Code	3510 - Engines And Turbines
Industry	Renewable Energy Equipment & Services
Sector	Energy

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**UNITED STATES SECURITIES** AND EXCHANGE COMMISSION

Washington, D.C.

## FORM D

Previous Name(s) X None

**OMB APPROVAL** OMB Number: 3235-0076 Expires: June 30, 2012 Estimated Average burden hours per response: 4.0

Notice of Exempt Offering of Securities

#### 1. Issuer's Identity

CIK (Filer ID Number)

0001455684

Name of Issuer

**TPI COMPOSITES INC** 

Jurisdiction of Incorporation/Organization DELAWARE

**Entity Type** 

- $\times$ Corporation
- Limited Partnership
- Limited Liability Company
- **General Partnership**
- **Business Trust**

Year of Incorporation/Organization

- X Over Five Years Ago
- Within Last Five Years (Specify Year)
- Yet to Be Formed

Other

#### 2. Principal Place of Business and Contact **Information**

Name of Issuer

**TPI COMPOSITES INC** 

Street Address 1

8501 N SCOTTSDALE ROAD

City

SCOTTSDALE

State/Province/Country AZ

**ZIP/Postal Code** 85253

**GAINEY CENTER II, SUITE 280** 

**Street Address 2** 

Phone No. of Issuer 480-305-8910

### **3. Related Persons**

Last Name		First Name			Middle Nan	ne
Lockard		Steven				
Street Address 1			Str	eet Address 2		
8501 N Scottsdale	e Road	l	Ga	iney Center	II, Suite 280	
City		State/Province	/Country		ZIP/Postal	Code
Scottsdale		AZ			85253	
Relationship:	X	Executive Officer	X	Director		Promoter
Clarification of Res	sponse	(if Necessary)				
Last Name		First Name			Middle Nan	ne
Monie		Wayne				
Street Address 1			Str	eet Address 2		
8501 N Scottsdal	e Road	l	Ga	iney Center	II, Suite 280	
City		State/Province	/Country		ZIP/Postal	Code
Scottsdale		AZ			85253	
Relationship:	X	Executive Officer	X	Director		Promoter
Clarification of Res	sponse	(if Necessary)				
Last Name		First Name			Middle Nan	ne
Giovacchini		Paul				
Street Address 1				eet Address 2		
8501 N Scottsdale	e Road	l	Ga	iney Center	II, Suite 280	
City		State/Province	/Country		ZIP/Postal	Code
Scottsdale		AZ			85253	
Relationship:		Executive Officer	X	Director		Promoter
Clarification of Res	sponse	(if Necessary)				
Last Name		First Name			Middle Nan	ne
Humber		Scott				
Street Address 1			Str	eet Address 2		
8501 N Scottsdale	e Road	l	Ga	iney Center	II, Suite 280	
City		State/Province	/Country		ZIP/Postal	Code
Scottsdale		AZ			85253	
Relationship:		<b>Executive Officer</b>	X	Director		Promoter
Clarification of Res	sponse	(if Necessary)				

Last Name		First Name			Middle Nan	e	
Deutch		Philip					
Street Address 1			Street Add	ress 2			
8501 N Scottsdal	e Road		Gainey Ce	enter I	I, Suite 280		
City		State/Province/	/Country		ZIP/Postal (	Code	
Scottsdale		AZ			85253		
Relationship:		Executive Officer	X Directo	or		Promoter	
Clarification of Res	sponse (	if Necessary)					
Last Name		First Name			Middle Nan	e	
Henry		Jack					
Street Address 1			Street Add	ress 2			
8501 N Scottsdale	e Road		Gainey Ce	enter I	I, Suite 280		
City		State/Province/	/Country		ZIP/Postal (	Code	
Scottsdale		AZ			85253		
Relationship:		Executive Officer	X Directo	or		Promoter	
Clarification of Res	sponse (	if Necessary)					
Last Name		First Name			Middle Nan	e	
Wood, III		Pat					
Street Address 1			Street Add	ress 2			
8501 N Scottsdale	e Road		Gainey Ce	enter I	I, Suite 280		
City		State/Province/	Country		ZIP/Postal (	Code	
Scottsdale		AZ			85253		
Relationship:		Executive Officer	X Directo	or		Promoter	
Clarification of Res	sponse (	if Necessary)					
Last Name		First Name			Middle Nan	e	
DeRosa		Michael					
Street Address 1			Street Add	ress 2			
8501 N Scottsdale	e Road		Gainey Ce	enter I	I, Suite 280		
City		State/Province/	Country		ZIP/Postal (	Code	
Scottsdale		AZ			85253		
Relationship:		Executive Officer	X Directo	or		Promoter	
Clarification of Res	sponse (	if Necessary)					

Last Name		First Name			Middle I	Nan	ie	
Weiss		Daniel	a.					
Street Address 1	Deed			reet Address 2		000		
8501 N Scottsdale	Road			ainey Center			~ •	
City Scottsdale		State/Province/C	ountry	,	ZIP/Post 85253	tal G	Jode	
				D:	05455	_	<b>D</b>	
Relationship:		Executive Officer	X	Director	L		Promoter	
Clarification of Res	ponse (	n Necessary)						
Last Name		First Name			Middle I	Nan	ie	
Beaver		Stephen						
Street Address 1				reet Address 2				
8501 N Scottsdale	Road		Ga	ainey Center	II, Suite 2	80		
City		State/Province/C	Country	,	ZIP/Post	tal (	Code	
Scottsdale		AZ			85253			
Relationship:	X	Executive Officer		Director	[		Promoter	
Clarification of Res	ponse (	if Necessary)						
Last Name		First Name			Middle I	Nan	ie	
Woodward		Kevin						
Street Address 1				reet Address 2				
8501 N Scottsdale	Road		Ga	ainey Center	II, Suite 2	80		
City		State/Province/C	Country	,	ZIP/Pos	tal (	Code	
Scottsdale		AZ			85253			
Relationship:	X	Executive Officer		Director	[		Promoter	
Clarification of Res	ponse (	if Necessary)						
Last Name		First Name			Middle I	Nan	ıe	
Goldsberry		John						
Street Address 1			Sti	reet Address 2				
8501 N Scottsdale	Road		Ga	ainey Center	II, Suite 2	80		
City		State/Province/C	Country	·	ZIP/Pos	tal (	Code	
Scottsdale		AZ			85253			
Relationship:	X	Executive Officer		Director	[		Promoter	
Clarification of Res	ponse (	if Necessary)						

### 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	<b>Biotechnology</b>	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
□ Investing	Pharmaceuticals	<b>Telecommunications</b>
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund		Travel
Other Banking & Financial Services	X Manufacturing	Airlines & Airports
	Real Estate	Lodging & Conventions
	Commercial	<b>Tourism &amp; Travel Services</b>
	Construction	<b>Other Travel</b>
	<b>REITS &amp; Finance</b>	Other
	Residential	
	Other Real Estate	
Business Services		
Energy		
Coal Mining		

- **Electric Utilities**
- Energy Conservation
- Environmental Services
- 🔲 Oil & Gas
- Other Energy

#### 5. Issuer Size

**Revenue Range** 

- No Revenues
- \$1 \$1,000,000
- \$1,000,001 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- Over \$100,000,000
- X Decline to Disclose
- Not Applicable

Aggregate Net Asset Value Range

- No Aggregate Net Asset Value
- \$1 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$50,000,000
- \$50,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505
	Rule 504 (b)(1)(i)	X	Rule 506
	Rule 504 (b)(1)(ii)		Securities Act Section 4(6)
	Rule 504 (b)(1)(iii)		Investment Company Act Section 3(c)
7.	Type of Filing		

X	New Notice	Date of First Sale	2009-11-13	First Sale Yet to Occur
	Amendment			

#### 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

#### Yes X No

#### 9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests	X	Equity
Tenant-in-Common Securities		Debt
Mineral Property Securities		Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

#### **10. Business Combination Transaction**

Is this offering being made in connection with a business combination	П	Vac	X No
transaction, such as a merger, acquisition or exchange offer?		165	

Clarification of Response (if Necessary)

### 11. Minimum Investment

Minimum investment accepted from any outside investor

\$ 0 USD

### **12. Sales Compensation**

Recipient			Recipient CRD Number		None
(Associated) Broker or Dealer		None	(Associated) Broker or Dealer Number		None
Street Address 1			Street Address 2		
City		State/Provi	nce/Country	ZIP/Postal Co	de
State(s) of Solicitation	All States				

#### 13. Offering and Sales Amounts

Total Offering Amount	\$ 5000000	USD	Indefinite
Total Amount Sold	\$ 5000000	USD	
Total Remaining to be Sold	\$ 0 USD		Indefinite

Clarification of Response (if Necessary)

#### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

#### 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	Estimate
Finders' Fees	\$ 0	USD	Estimate

Clarification of Response (if Necessary)

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD X Estimate

Clarification of Response (if Necessary)

#### **Signature and Submission**

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
TPI COMPOSITES INC	Stephen Beaver	Stephen Beaver	General Counsel Corporate Secretary	2009-11-23